Personal Auto Insurance Quote Questionnaire

Fill in what you know — leave blanks for anything you're unsure of. An agent will gladly help with the rest.

1. APPLICANT, SPOUSE / CO-APPLICANT & HOUSEHOLD BASICS

Primary Applicant — Full Legal Name (as on DL) | **Date of Birth** | **Gender** | **Marital Status**

Cell Phone | **Home Phone** | **Email**

Occupation / Industry | **Highest Education**

Spouse / Co-Applicant Name | **DOB** | **Gender** | **Occupation**

Garaging / Residence Address | **City** | **ST** | **ZIP**

County | **Mailing (if different)** | **Yrs at Addr**

Prior Address (if < 3 yrs) | **Residence:** Own

Own Home | Condo / Townhome | Rent | Mobile Home | Live w/ Parents

2. ALL HOUSEHOLD DRIVERS & HOUSEHOLD MEMBERS (AGE 14+)

Driver 1 — Full Name | **Rel.** | **DOB** | **Gender** | **Marital** | **Age 1st Lic.**

Driver's License # | **DL State** | **Status / Notes (Active. Permit. Away at School. Own Policy. Good Student. Driver Ed)**

Driver 2 — Full Name | **Rel.** | **DOB** | **Gender** | **Marital** | **Age 1st Lic.**

Driver's License # | **DL State** | **Status / Notes (Active. Permit. Away at School. Own Policy. Good Student. Driver Ed)**

Driver 3 — Full Name | **Rel.** | **DOB** | **Gender** | **Marital** | **Age 1st Lic.**

Driver's License # | **DL State** | **Status / Notes (Active. Permit. Away at School. Own Policy. Good Student. Driver Ed)**

Driver 4 — Full Name | **Rel.** | **DOB** | **Gender** | **Marital** | **Age 1st Lic.**

Driver's License # | **DL State** | **Status / Notes (Active. Permit. Away at School. Own Policy. Good Student. Driver Ed)**

Additional drivers / notes

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3. VEHICLES TO BE INSURED (UP TO 4)

Vehicle 1 — Year / Make / Model / Trim | **VIN (optional)**

Pri. Driver # | **Ownership:** ☐ Owned ☐ Financed ☐ Leased | **Lienholder**

Use: ☐ Pleasure ☐ Commute ☐ Business | **1-way mi** | **Annual mi** | **Comp/Coll Ded** ☐ $250 ☐ $500 ☐ $1k

Coverage: Liab Only | Full Comp+Coll | Towing | Rental | Loan/Lease Gap | Garaged?

Vehicle 2 — Year / Make / Model / Trim | **VIN (optional)**

Pri. Driver # | **Ownership:** ☐ Owned ☐ Financed ☐ Leased | **Lienholder**

Use: ☐ Pleasure ☐ Commute ☐ Business | **1-way mi** | **Annual mi** | **Comp/Coll Ded** ☐ $250 ☐ $500 ☐ $1k

Coverage: Liab Only | Full Comp+Coll | Towing | Rental | Loan/Lease Gap | Garaged?

Vehicle 3 — Year / Make / Model / Trim | **VIN (optional)**

Pri. Driver # | **Ownership:** ☐ Owned ☐ Financed ☐ Leased | **Lienholder**

Use: ☐ Pleasure ☐ Commute ☐ Business | **1-way mi** | **Annual mi** | **Comp/Coll Ded** ☐ $250 ☐ $500 ☐ $1k

Coverage: ☐ Liab Only ☐ Full Comp+Coll ☐ Towing ☐ Rental ☐ Loan/Lease Gap ☐ Garaged?

Vehicle 4 — Year / Make / Model / Trim | **VIN (optional)**

Pri. Driver # | **Ownership:** ☐ Owned ☐ Financed ☐ Leased | **Lienholder**

Use: ☐ Pleasure ☐ Commute ☐ Business | **1-way mi** | **Annual mi** | **Comp/Coll Ded** ☐ $250 ☐ $500 ☐ $1k

Coverage: Liab Only | Full Comp+Coll | Towing | Rental | Loan/Lease Gap | Garaged?

Trailers, campers, golf carts, other recreational vehicles

4. DRIVING HISTORY — ACCIDENTS, TICKETS, CLAIMS & SUSPENSIONS (PAST 5 YEARS)

Any at-fault or not-at-fault accidents, comprehensive claims (glass, deer, weather, theft), or towing claims? ☐ Yes ☐ No

Any moving violations, speeding, PJC, DWI/DUI, or reckless driving? ☐ Yes ☐ No

Any license suspensions / revocations, or is an SR-22 / DL-123 filing required? ☐ Yes ☐ No

If Yes — Driver / Date / Type / Description / Amount Paid / Injuries

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5. UNDERWRITING & BUSINESS / RIDESHARE ELIGIBILITY

Use of vehicle for rideshare (Uber/Lyft), delivery (DoorDash, etc.), or business errands? Yes No

Vehicle salvaged, rebuilt, lifted/modified, custom equipment, snowplow, or racing use? Yes No

Household pets / dogs of concern for liability (for umbrella / bundling)? Yes No

6. CURRENT INSURANCE, COVERAGE PREFERENCES & AVAILABLE DISCOUNTS

Current Auto Carrier | **Policy #** | **Expiration / Desired Eff.** | **Prem $**

Continuous Insurance: 6 mo | 1 yr | 3 yrs | 5+ yrs | Uninsured / Lapse

Current / Desired BI Limits: ☐ 30/60 ☐ 50/100 ☐ 100/300 ☐ 250/500 ☐ Other/CSL

UM/UIM **Med Pay** $1k | $2k | $5k | $10k

Discounts / Bundling:

☐ Home/Renters Bundle	☐ Telematics / Safe Driver	☐ Military / Veteran	☐ AAA
☐ Defensive Driving	☐ Personal Umbrella	☐ Paperless / Auto-Pay	☐ Homeowner
☐ Paid-in-Full	☐ Senior / Mature	☐ Multi-Car	☐ EFT / Auto-Pay

TIP: Sending a photo of your current Declarations Page and vehicle registrations can speed things up.
Please do NOT email photos of Driver's Licenses or Social Security cards — an agent will request those securely if needed.

7. ADDITIONAL NOTES & APPLICANT SIGNATURE

Additional notes / questions for your agent

DISCLAIMER: This worksheet is for quotation purposes only and does not bind coverage. By signing, you authorize Maxwell B. Hamrick Insurance Agency, Inc. to obtain consumer reports (including CLUE / MVR / insurance score) as needed to prepare accurate quotes. Do not write Social Security numbers, bank account numbers, or payment card numbers on this form.

Applicant Signature (type full name) | **Date** | **Best Phone / Email**

Return completed form to state@mbhamrickins.com — or bring to Boiling Springs or Shelby — Questions? 1-800-993-3800