# Personal Insurance Quote Questionnaire — Boat & Watercraft

*Fill in what you know — leave blanks for anything you're unsure of. An agent will gladly help with the rest.*

## Your Contact Info

**Coverages you want quoted**

☐ Auto ☐ Homeowners ☐ Renters ☐ Condo / Townhome (HO-6) ☐ Landlord / Rental Dwelling ☐ Mobile / Manufactured Home
☐ Personal Umbrella ☐ Motorcycle ☑ Boat & Watercraft ☐ RV / Motorhome / Travel Trailer ☐ ATV / UTV / Golf Cart
☐ Collector / Classic Car ☐ Jewelry & Valuables ☐ Life Insurance ☐ Probate Bond

**Full Name**

**Date of Birth**

**Preferred Office**

**Email**

**Phone**

**Best Time to Reach You**

Options: Morning · Midday · Afternoon · Evening · Any time

**Marital Status**

Options: Single · Married · Domestic partner · Widowed · Divorced · Separated

**Occupation / Employer**

**Spouse / Co-Applicant Name (if any)**

**Spouse / Co-Applicant Date of Birth**

**Spouse / Co-Applicant Phone**

## Your Address

**Home Street Address**

**City**

**State**

**ZIP**

**County**

**Do You Own or Rent Your Home?**

Options: Own · Rent · Live with family · Other

**Mailing Address (if different)**

**Years at This Address**

## Current Insurance

*Bundling often saves money. Tell us who insures your auto and home today, even if you only want one of the coverages below quoted.*

**Current Auto Insurance Company**

**Current Home / Renters Insurance Company**

**Date You Want Coverage to Start**

**Current Policy Expiration (if any)**

Has any insurance company cancelled, refused or non-renewed a policy for anyone in your household in the past 5 years? ☐ **Yes** ☐ **No**

If yes, please explain

## Claims (past 5 years)

Any insurance claims or losses in the past 5 years for anyone in your household? ☐ **Yes** ☐ **No**

| # | Date | Type of Claim | What Happened | Amount Paid |
|---|---|---|---|---|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |

*Type of Claim: Home / Property / Auto / Water damage / Theft / Liability / Weather / Hail / Wind / Flood / Other*

# Personal Insurance Quote Questionnaire — Boat & Watercraft

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## Riders, Drivers & Operators

*List everyone who will ride, drive or operate the vehicles or watercraft below. You only need to list each person once.*

| # | Name | Date of Birth | Driver's License # (optional) | State | Years Experience | Tickets / Accidents (5 yrs) |
|---|---|---|---|---|---|---|
| 1 | | | | | | |
| 2 | | | | | | |
| 3 | | | | | | |
| 4 | | | | | | |

*State: NC / SC / GA / TN / WV / Other*

Has anyone completed a motorcycle or boating safety course? ☐ Yes ☐ No — If yes, please explain: _____

## Boats & Watercraft

| # | Year | Make / Model | Type | Length (ft) | Motor & HP | Hull ID # (optional) | Value (boat & motor) | Trailer Value |
|---|---|---|---|---|---|---|---|---|
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| 3 | | | | | | | | |

*Type: Pontoon / Bass / Fishing / Bowrider / Runabout / Ski / Wake / Cabin cruiser / Sailboat / Jet ski / PWC / Other*

**Where Do You Use It? (lakes, rivers, coastal)**

**Where Is It Kept?**
Options: At home (on trailer) · Marina slip · Boat lift / dock · Dry storage

**Used Year-Round?**
Options: Yes · No, stored in winter

**Liability Limit**
Options: $100,000 · $300,000 · $500,000 · $1,000,000 · Not sure

**Deductible**
Options: $250 · $500 · $1,000 · $2,500 · $5,000 · Not sure

**Optional coverages**

☐ On-water towing ☐ Fishing equipment ☐ Personal effects ☐ Uninsured boater

Is it ever rented, chartered or used for guiding? ☐ Yes ☐ No — If yes, please explain: _____

## Notes & Authorization

**Additional Notes or Questions for Your Agent**

*Helpful to include: current declarations pages, appraisals for valuables, and (for probate bonds) the court order showing the bond amount. Please do NOT write bank account or payment card numbers on this form. Social Security numbers belong only in the Probate Bond boxes.*

DISCLAIMER: This worksheet is for quotation purposes only and does not bind coverage. By signing, you authorize Maxwell B. Hamrick Insurance Agency, Inc. and the insurance companies and surety companies it represents to obtain claims history, motor vehicle reports, insurance scores and (for bonds) credit information as needed to prepare accurate quotes.

**Signature (type full name)**

**Date**

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**Return completed form to state@mbhamrickins.com — or bring to Boiling Springs or Shelby — Questions? 1-800-993-3800**