Personal Insurance Quote Questionnaire — Condo / Townhome (HO-6)

Fill in what you know — leave blanks for anything you're unsure of. An agent will gladly help with the rest.

Your Contact Info

Coverages you want quoted

☐ Auto ☐ Homeowners ☐ Renters ☑ Condo / Townhome (HO-6) ☐ Landlord / Rental Dwelling ☐ Mobile / Manufactured Home
☐ Personal Umbrella ☐ Motorcycle ☐ Boat & Watercraft ☐ RV / Motorhome / Travel Trailer ☐ ATV / UTV / Golf Cart
☐ Collector / Classic Car ☐ Jewelry & Valuables ☐ Life Insurance ☐ Probate Bond

Full Name

Date of Birth

Preferred Office

Email

Phone

Best Time to Reach You

Options: Morning · Midday · Afternoon · Evening · Any time

Marital Status

Options: Single · Married · Domestic partner · Widowed · Divorced · Separated

Occupation / Employer

Spouse / Co-Applicant Name (if any)

Spouse / Co-Applicant Date of Birth

Spouse / Co-Applicant Phone

Your Address

Home Street Address

City

State

ZIP

County

Do You Own or Rent Your Home?

Options: Own · Rent · Live with family · Other

Mailing Address (if different)

Years at This Address

Current Insurance

Bundling often saves money. Tell us who insures your auto and home today, even if you only want one of the coverages below quoted.

Current Auto Insurance Company

Current Home / Renters Insurance Company

Date You Want Coverage to Start

Current Policy Expiration (if any)

Has any insurance company cancelled, refused or non-renewed a policy for anyone in your household in the past 5 years? ☐ **Yes** ☐ **No**

If yes, please explain

Claims (past 5 years)

Any insurance claims or losses in the past 5 years for anyone in your household? ☐ **Yes** ☐ **No**

#	Date	Type of Claim	What Happened	Amount Paid
1				
2				
3				

Type of Claim: Home / Property / Auto / Water damage / Theft / Liability / Weather / Hail / Wind / Flood / Other

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Fill in what you know — leave blanks for anything you're unsure of. An agent will gladly help with the rest.

Condo — Your Unit

Is the Unit at Your Address Above?

Options: Yes · No, a different address

Unit Address

How Is the Unit Used?

Options: I live here (primary) · Second / vacation home · Rented to others · Vacant

Year Building Built

Unit Square Feet

Unit Floor

Stories in Building

Units in Building

Building Construction

Options: Frame / Vinyl or wood siding · Brick or stone veneer · Solid masonry / Block · Fiber cement · Stucco · Log · Other

HOA / Association Name

What Does the HOA's Master Policy Cover Inside Your Unit?

Options: Bare walls (nothing inside) · Original fixtures (walls-in, as built) · All-in (including upgrades) · Not sure

HOA Master Policy Deductible (if known)

Water Heater Year

Upgrades Since Built (kitchen, baths, floors)

Condo — Coverage

Walls-In / Improvements Coverage Wanted

Belongings (Contents) Value

Personal Liability

Options: $100,000 · $300,000 · $500,000 · $1,000,000 · Not sure

Deductible

Options: $250 · $500 · $1,000 · $2,500 · $5,000 · Not sure

Loss Assessment Coverage Wanted

Mortgage Company & Loan # (optional)

Optional coverages

☐ Water / sewer backup ☐ Replacement cost on belongings ☐ Scheduled jewelry / valuables ☐ Identity theft ☐ Earthquake

Any dogs or other animals? (breed and any bite history)	☐ Yes	☐ No	If yes, please explain
Is the unit ever rented short-term (Airbnb / VRBO)?	☐ Yes	☐ No	If yes, please explain

Notes & Authorization

Additional Notes or Questions for Your Agent

Helpful to include: current declarations pages, appraisals for valuables, and (for probate bonds) the court order showing the bond amount. Please do NOT write bank account or payment card numbers on this form. Social Security numbers belong only in the Probate Bond boxes.

DISCLAIMER: This worksheet is for quotation purposes only and does not bind coverage. By signing, you authorize Maxwell B. Hamrick Insurance Agency, Inc. and the insurance companies and surety companies it represents to obtain claims history, motor vehicle reports, insurance scores and (for bonds) credit information as needed to prepare accurate quotes.

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Fill in what you know — leave blanks for anything you're unsure of. An agent will gladly help with the rest.

Signature (type full name)

Date

Return completed form to state@mbhamrickins.com — or bring to Boiling Springs or Shelby — Questions? 1-800-993-3800