Personal Insurance Quote Questionnaire — Jewelry & Valuables

Fill in what you know — leave blanks for anything you're unsure of. An agent will gladly help with the rest.

Your Contact Info

Coverages you want quoted

☐ Auto ☐ Homeowners ☐ Renters ☐ Condo / Townhome (HO-6) ☐ Landlord / Rental Dwelling ☐ Mobile / Manufactured Home
☐ Personal Umbrella ☐ Motorcycle ☐ Boat & Watercraft ☐ RV / Motorhome / Travel Trailer ☐ ATV / UTV / Golf Cart
☐ Collector / Classic Car ☑ Jewelry & Valuables ☐ Life Insurance ☐ Probate Bond

Full Name

Date of Birth

Preferred Office

Email

Phone

Best Time to Reach You

Options: Morning · Midday · Afternoon · Evening · Any time

Marital Status

Options: Single · Married · Domestic partner · Widowed · Divorced · Separated

Occupation / Employer

Spouse / Co-Applicant Name (if any)

Spouse / Co-Applicant Date of Birth

Spouse / Co-Applicant Phone

Your Address

Home Street Address

City

State

ZIP

County

Do You Own or Rent Your Home?

Options: Own · Rent · Live with family · Other

Mailing Address (if different)

Years at This Address

Current Insurance

Bundling often saves money. Tell us who insures your auto and home today, even if you only want one of the coverages below quoted.

Current Auto Insurance Company

Current Home / Renters Insurance Company

Date You Want Coverage to Start

Current Policy Expiration (if any)

Has any insurance company cancelled, refused or non-renewed a policy for anyone in your household in the past 5 years? ☐ **Yes** ☐ **No**

If yes, please explain

Claims (past 5 years)

Any insurance claims or losses in the past 5 years for anyone in your household? ☐ **Yes** ☐ **No**

#	Date	Type of Claim	What Happened	Amount Paid
1				
2				
3				

Type of Claim: Home / Property / Auto / Water damage / Theft / Liability / Weather / Hail / Wind / Flood / Other

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Items to Schedule

Scheduling an item covers it for its appraised value, including loss and mysterious disappearance, usually with no deductible.

#	Category	Description	Appraised Value	Appraisal / Receipt?	Appraisal Date
1					
2					
3					
4					
5					
6					

Category: Jewelry / Watch / Engagement / wedding ring / Firearms / Fine art / Coins / stamps / Silverware / Furs / Cameras / electronics / Musical instruments / Collectibles / Other • Appraisal / Receipt?: Appraisal / Receipt / Neither yet

Stored in a Safe or Bank Box When Not Worn?

Options: Yes, home safe · Yes, bank safe deposit box · No · Some items

Does your home have a monitored burglar alarm? ☐ Yes ☐ No — If yes, please explain

Any loss or theft of jewelry or valuables in the past 5 years? ☐ Yes ☐ No — If yes, please explain

Notes & Authorization

Additional Notes or Questions for Your Agent

Helpful to include: current declarations pages, appraisals for valuables, and (for probate bonds) the court order showing the bond amount. Please do NOT write bank account or payment card numbers on this form. Social Security numbers belong only in the Probate Bond boxes.

DISCLAIMER: This worksheet is for quotation purposes only and does not bind coverage. By signing, you authorize Maxwell B. Hamrick Insurance Agency, Inc. and the insurance companies and surety companies it represents to obtain claims history, motor vehicle reports, insurance scores and (for bonds) credit information as needed to prepare accurate quotes.

Signature (type full name) **Date**

Return completed form to state@mbhamrickins.com — or bring to Boiling Springs or Shelby — Questions? 1-800-993-3800