Personal Insurance Quote Questionnaire — Landlord / Rental Dwelling

Fill in what you know — leave blanks for anything you're unsure of. An agent will gladly help with the rest.

Your Contact Info

Coverages you want quoted

☐ Auto ☐ Homeowners ☐ Renters ☐ Condo / Townhome (HO-6) ☑ Landlord / Rental Dwelling ☐ Mobile / Manufactured Home
☐ Personal Umbrella ☐ Motorcycle ☐ Boat & Watercraft ☐ RV / Motorhome / Travel Trailer ☐ ATV / UTV / Golf Cart
☐ Collector / Classic Car ☐ Jewelry & Valuables ☐ Life Insurance ☐ Probate Bond

Full Name | **Date of Birth** | **Preferred Office**

Email | **Phone** | **Best Time to Reach You**
Options: Morning · Midday · Afternoon · Evening · Any time

Marital Status
Options: Single · Married · Domestic partner · Widowed · Divorced · Separated

Occupation / Employer

Spouse / Co-Applicant Name (if any) | **Spouse / Co-Applicant Date of Birth** | **Spouse / Co-Applicant Phone**

Your Address

Home Street Address | **City** | **State**

ZIP | **County** | **Do You Own or Rent Your Home?**
Options: Own · Rent · Live with family · Other

Mailing Address (if different) | **Years at This Address**

Current Insurance

Bundling often saves money. Tell us who insures your auto and home today, even if you only want one of the coverages below quoted.

Current Auto Insurance Company | **Current Home / Renters Insurance Company**

Date You Want Coverage to Start | **Current Policy Expiration (if any)**

Has any insurance company cancelled, refused or non-renewed a policy for anyone in your household in the past 5 years? ☐ **Yes** ☐ **No** — If yes, please explain

Claims (past 5 years)

Any insurance claims or losses in the past 5 years for anyone in your household? ☐ **Yes** ☐ **No**

#	Date	Type of Claim	What Happened	Amount Paid
1				
2				
3				

Type of Claim: Home / Property / Auto / Water damage / Theft / Liability / Weather / Hail / Wind / Flood / Other

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Rental Properties

Add each home you rent to others. Duplexes and small multi-family (up to 4 units) count as one property.

Rental property 1

Property Address

Type
Options: Single-family house · Duplex · Triplex · Fourplex · Townhome / Condo · Mobile home · Other

Year Built

Square Feet

Construction
Options: Frame / Vinyl or wood siding · Brick or stone veneer · Solid masonry / Block · Fiber cement · Stucco · Log · Other

Roof Year

Roof Type
Options: Architectural shingle · 3-tab shingle · Metal · Tile / Slate · Flat / Membrane · Other

Heat
Options: Heat pump · Natural gas · Propane · Oil · Electric baseboard · Wood / Pellet stove · Other

Electrical / Plumbing Update Years

How Is It Rented?
Options: Long-term tenant (6+ month lease) · Month-to-month · Short-term / vacation (Airbnb, VRBO) · Vacant right now · Being renovated · Family member lives there

Monthly Rent

Who Manages It?
Options: I do · Property management company · Family member

Cost to Rebuild the Dwelling

Garages / Sheds (value)

Deductible
Options: $250 · $500 · $1,000 · $2,500 · $5,000 · Not sure

Mortgage Company (optional)

Rental property 2

Property Address

Type
Options: Single-family house · Duplex · Triplex · Fourplex · Townhome / Condo · Mobile home · Other

Year Built

Square Feet

Construction
Options: Frame / Vinyl or wood siding · Brick or stone veneer · Solid masonry / Block · Fiber cement · Stucco · Log · Other

Roof Year

Roof Type
Options: Architectural shingle · 3-tab shingle · Metal · Tile / Slate · Flat / Membrane · Other

Heat
Options: Heat pump · Natural gas · Propane · Oil · Electric baseboard · Wood / Pellet stove · Other

Electrical / Plumbing Update Years

How Is It Rented?
Options: Long-term tenant (6+ month lease) · Month-to-month · Short-term / vacation (Airbnb, VRBO) · Vacant right now · Being renovated · Family member lives there

Monthly Rent

Who Manages It?
Options: I do · Property management company · Family member

Cost to Rebuild the Dwelling

Garages / Sheds (value)

Deductible
Options: $250 · $500 · $1,000 · $2,500 · $5,000 · Not sure

Mortgage Company (optional)

Have more than 2? Copy this page or list the others in the notes.

Landlord — Coverage & Questions

Landlord Liability (premises liability)
Options: $100,000 · $300,000 · $500,000 · $1,000,000 · Not sure

Coverage Type
Options: Replacement cost / Open perils (DP-3) · Basic / Named perils (DP-1) · Not sure, please recommend

Optional coverages

- ☐ Loss of rents
- ☐ Vandalism & malicious mischief
- ☐ Water / sewer backup
- ☐ Landlord contents / appliances
- ☐ Ordinance or law

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Is any property Section 8 / government-assisted housing?	☐ Yes	☐ No	If yes, please explain
Any pools, trampolines, or dogs allowed at the properties?	☐ Yes	☐ No	If yes, please explain
Will any property be vacant for more than 60 days?	☐ Yes	☐ No	If yes, please explain
Are any properties owned by an LLC, trust or partnership?	☐ Yes	☐ No	If yes, please explain

Notes & Authorization

Additional Notes or Questions for Your Agent

Helpful to include: current declarations pages, appraisals for valuables, and (for probate bonds) the court order showing the bond amount. Please do NOT write bank account or payment card numbers on this form. Social Security numbers belong only in the Probate Bond boxes.

DISCLAIMER: This worksheet is for quotation purposes only and does not bind coverage. By signing, you authorize Maxwell B. Hamrick Insurance Agency, Inc. and the insurance companies and surety companies it represents to obtain claims history, motor vehicle reports, insurance scores and (for bonds) credit information as needed to prepare accurate quotes.

Signature (type full name) **Date**

Return completed form to state@mbhamrickins.com — or bring to Boiling Springs or Shelby — Questions? 1-800-993-3800